Mail-in ballot design

Washington State return ballot envelopes: An analysis of design elements and ballot rejections

September2023

Fernando Sanchez and Whitney Quesenbery

Center for Civic Design

https://civicdesign.org/

Summary

In September 2023, the Center for Civic Design conducted an analysis of the 15 return envelopes with the lowest challenge rates in Washington. Our approach involved categorizing layout structures and analyzing specific sections within each envelope: declarations, signature, witness, postmark and signature reminders, and county information.

Counties in this analysis include Franklin, Ferry, Clallam, Greys Harbor, Pacific, Whatcom, Chelan, Pend Oreille, Pierce, Skagit, Cowlitz, Thurston, Island, Asotin, and Klickitat.

Our research sought to understand how each envelope conveys information through its layout and sections. The primary research question was: are there any commonalities to the layouts that have the fewest rejections?

We identified 8 distinct layout structures within the 15 envelopes, each featuring a unique combination of sections. While we found no conclusive evidence to suggest if one layout works better than the others, we did notice that certain design features do a better job at showing important information than others and that some consistent elements create barriers to communication. Notably, we found that declarations consistently occupied the most space in the layout, signature sections were typically in a boxed or open-box format, and, despite variations in design and text, both signature and postmark reminders appeared frequently across the 15 envelopes.

Principles

We've gathered 5 principles from our research to improve return envelopes in Washington and reduce the number of rejected envelopes:

Make the text easier to read

Use the guidelines for plain language to simplify text and reduce the number of words.

Why: Having fewer words makes it easier to understand. It also allows for more white space around each block of text, so each element on the envelope stands out. This applies especially to the declaration.

Use visual cues to draw attention to important information

Use text size and bolding and visual elements like icons or boxes to make the most important things on the envelope the most visually prominent. Use icons to reinforce meaning, for example, a checkmark for actions a voter must take.

Why: When voters don't see important information or areas for them to sign and date the envelope, their ballot might not be counted. This applies especially to the signature area.

Create space between sections

Use spacing and layout to make sure each part of the envelope has its own space.

Why: White space is a buffer between each element on the envelope, helping voters see everything clearly.

Create a clear layout

Use a grid or column margins to align elements on the envelope so that it looks orderly and creates a flow through the information and actions needed.

Why: Combined with space between sections, this helps voters scan the information easily.

Put information where voters will find it

Arrange instructions and warnings so that they are in a place where they are most likely to be seen at the right time.

Why: Voters are focused on their ballot, not memorizing the process for packing the envelope. When information is in the right place, they read it "just in time." This applies especially to the reminder to sign and date the envelope and return deadlines.

Applying the principles to the return ballot design

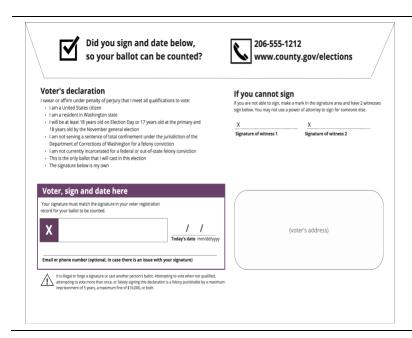
This is a rough sketch to show how we can use the ideas mentioned above in the design:

Envelope designs County Name NO POSTAGE Department of Elections NEEDED IF (election logo) 4321 Franklin Avenue UNITED STATES City, WA 99999-1234 Return envelope ELECTION MAI County Name Return your ballot as early as possible. Department of Elections It must be: 4321 Franklin Avenue City, WA 99999-1234 · Postmarked by **Election Day** · Put in a ballot drop box by 8 pm on **Election Day**

What we changed

What we changed on the front

- Added Election mail logo.
- Added a return service requested notice.
- Added a postmark reminder.
- Created space for an election logo.
- Added color bar to match signature section.

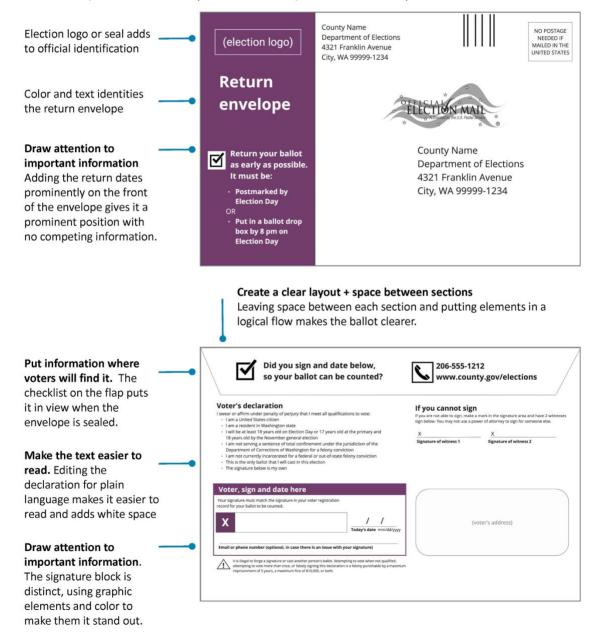


What we changed on the back

- Placed signature reminder and county information on flap.
- Applied plain language principles to the declaration.
- Enclosed signature section.
- Created space between sections.

A design to reduce missing signatures

This is an illustration of how required and important information can be arranged on the envelope to make it easier to read, draw attention to important information, and make the envelopes identifiable across the state.



Appendix

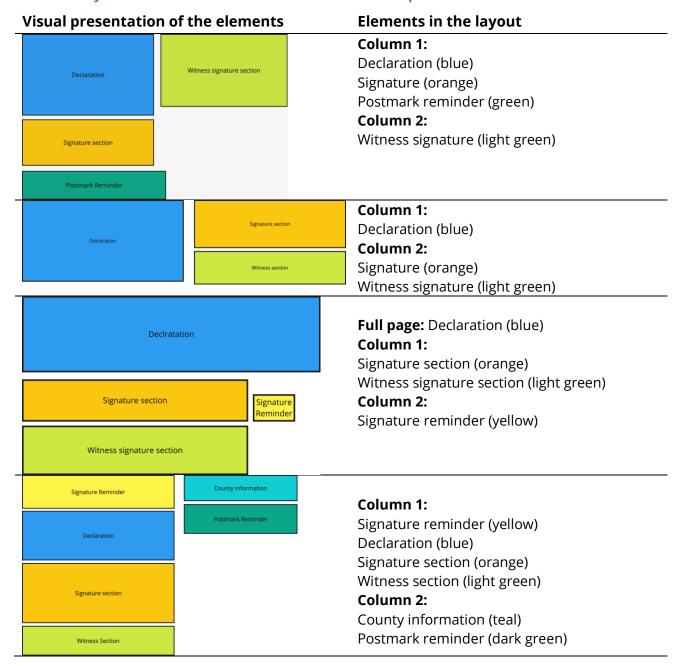
Overall envelope layouts	5
Table 1. Layouts of the back of mail-in ballot envelopes	6
Declarations	9
Table 2. Declaration formats.	9
Table 3. Format of the declaration used in each of the 15 counties	10
Readability Analysis	11
Signature Section	13
Table 4. Signature formats	13
Table 5. What signature is used in the 15 envelopes?	15
Table 6. Signature reminders	16
Witness Section	17
Table 7. Witness signature formats	17
Table 8. Witness signatures used on the envelopes	18
Reminders	19
Table 9. Postmark reminders used on the envelopes	19

Overall envelope layouts

We identified a total of 8 distinct layout types, each characterized by varying degrees of difference. In most cases, these layouts feature a two-column structure. As shown in *Table 1*, the left column contains the declaration, signature, and witness sections, stacked one above the other. The right column contains postmark reminders and/or county information. However, there are a few exceptions. In Thurston County, the declaration takes up the entirety of the left column, leaving the signature and witness section on the right column. In Cowlitz County, the layout is on a single column (declaration, signature, and witness section). In Pacific County, the declaration and signature reminder are on the right while the signature section and witness sections are on the left.

Declarations are the dominant element in all layout types. If included, the signature reminders tend to be positioned in the left column, above the declaration. Postmark reminders, if included, are more commonly found floating within the right column.

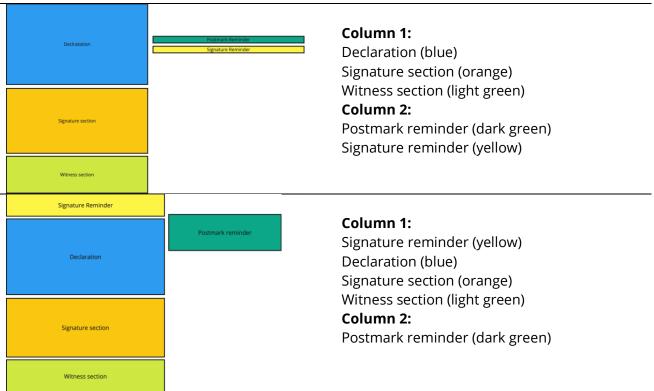
Table 1. Layouts of the back of mail-in ballot envelopes



Visual presentation of the elements **Elements in the layout** Signature Reminder County information Column 1: Signature reminder (yellow) Declaration (blue) Declaration Signature section (orange) Witness signature section (light green) Column 2: Signature section County information (teal) Signature reminder Column 1: Witness section Signature reminder (yellow) Declaration (blue) Signature section (orange) Postmark reminder (dark green) Column 2: Signature section Witness section (light green) Signature Reminder Column 1: Signature section Signature section (orange) Witness section (light green) Declaration Column 2: Signature reminder (yellow) Declaration (blue) Declaration Full page: Declaration (blue) Column 1: Signature section (orange) Witness section (light green) Witness section

Visual presentation of the elements

Elements in the layout



Declarations

In our analysis, we identified 3 declaration formats: block paragraph text, bulleted lists, and wide text. As shown in Table 2, block text paragraphs and bulleted lists appear at nearly the same rate in the 15 envelopes, while wide text is less common. Regardless of the format, declarations consistently occupy the largest portion of any layout and typically serve as the initial focal point for readers. Declarations are presented in a single-column arrangement, stacked above the signature and witness section except for one case.

Table 2. Declaration formats

Declaration format

Block paragraph text is the most common declaration format. This declaration format sits above the signature and witness sections and takes up a large portion of space within a layout design.

The block paragraph text condenses a significant amount of information into a single compact section. It's useful when accompanied by a header and draws a clear distinction from the sections around it. However, as it's the initial focal point for readers, its size, word count, and use of legal language pose readability challenges, leading many to skip it. Because of its size and proximity to the signature section, date, and witness section, it tends to bury important information under anything that comes after.

Image of a declaration in this format

Voter's Declaration

I do solemnly swear or affirm under penalty of perjury that I am: A United States cilizen; A Washington state resident that meets the requirements for voting mandated by state law; At least 18 years old on election day, or 17 years old at the primary and 18 years old by the day of the November general election; Voting only once in this election and not voting in any other United States jurisdiction; Not serving a sentence of total confinement under the jurisdiction of the Department of Corrections for a Washington felony conviction or currently incarcerated for a federal or out-of-state felony conviction; Not disqualified from voting due to a court order; and Aware it is illegal to forge a signature or cast another person's ballot and that attempting to vote when not qualified, attempting to vote more than once, or falsely signing this declaration is a felony punishable by a maximum imprisonment of five years, a maximum fine of \$10,000, or both.

The bulleted list breaks the declaration into 6-7 bullet points. They're usually accompanied by a header and a signature reminder. Bulleted lists take up the most vertical space within their respective layouts. They are helpful because they break down a lot of information into 6-7 key points and are less overwhelming to the eye. They also leave room for a signature reminder, which most envelopes with this format include.

Voter's Declaration

- I do solemnly swear or affirm under penalty of perjury that I am:

 A United States citizen;

 A Washington state resident that meets the requirements for voting mandated by state law;

 At least 18 years old on election day, or 17 years old at the primary and 18 years old by the
- day of the November general election;
 Voting only once in this election and not voting in any other United States jurisdiction;
 Not serving a sentence of total confinement under the jurisdiction of the Department of Corrections for a Washington felony conviction or currently incarcerated for a federal or out-of-state felony conviction;

 Not disqualified from voting due to a court order, and
- Aware it is illegal to forge a signature or cast another person's ballot and that attempting to vote when not qualified, attempting to vote more than once, or falsely signing this declaration is a felony punishable by a maximum imprisonment of five years, a maximum

Table 3. Format of the declaration used in the 15 counties

County	Block	Bulleted	Wide
Franklin			
Ferry			
Clallam			
Greys Harbor		•	
Pacific		•	
Whatcom			
Chelan			
Pend Oreille			
Pierce		•	
Skagit		•	
Cowlitz			
Thurston			
Island			
Klickitat			

Readability Analysis

Example 1: Original text Difficulty: Post-Graduate

I do solemnly swear or affirm under penalty of perjury that I am: A United States citizen; A Washington State resident that meets the requirements for voting mandated by state law; At least 18 years old on Election Day, or 17 years old at the primary and 18 years old by the day of the November general election; Voting only once in this election and not voting in any other United States jurisdiction; Not serving a sentence of total confinement under the jurisdiction of the Department of Corrections for a Washington felony conviction or currently incarcerated for a federal or out-of-state felony conviction; Not disqualified from voting due to a court order; and Aware it is illegal to forge a signature or cast another person's ballot and that attempting to vote when not qualified, attempting to vote more than once, or falsely signing this declaration is a felony punishable by a maximum imprisonment of five years, a maximum fine of \$10,000, or both.

Example 2: Original text with bullets Difficulty: High School

I do solemnly swear or affirm under penalty of perjury that I am:

- A United States citizen
- A Washington State resident that meets the requirements for voting mandated by state law
- At least 18 years old on Election Day, or 17 years old at the primary and 18 years old by the day of the November general election
- Voting only once in this election and not voting in any other United States jurisdiction
- Not serving a sentence of total confinement under the jurisdiction of the Department of Corrections for a Washington felony conviction or currently incarcerated for a federal or outof-state felony conviction
- Not disqualified from voting due to a court order
- Aware it is illegal to forge a signature or cast another person's ballot and that attempting to vote when not qualified, attempting to vote more than once, or falsely signing this declaration is a felony punishable by a maximum imprisonment of five years, a maximum fine of \$10,000, or both.

Example 3: Simplified Difficulty: 11th Grade

I swear or affirm under penalty of perjury that I meet all qualifications to vote:

- I am a United States citizen
- I am a resident in Washington state
- I will be at least 18 years old on Election Day or 17 years old at the primary and 18 years old by the November general election
- I am not serving a sentence of total confinement under the jurisdiction of the Department of Corrections of Washington for a felony conviction
- I am not currently incarcerated for a federal or out-of-state felony conviction
- This is the only ballot that I will cast in this election
- The signature below is my own

Example 4: Further Simplified Difficulty: 6th Grade

I swear or affirm under penalty of perjury that:

- I am a United States citizen.
- I meet all other qualifications to vote.
- I am not serving a sentence of total confinement under the jurisdiction of the Department of Corrections for a felony conviction.
- I am not currently incarcerated for a federal or out-of-state felony conviction.
- This is the only ballot that I will cast in this election.
- The signature below is my own.

Signature Section

We identified 3 types of signature sections: boxed, open box, line. As shown in *Table 5*, boxed and open-boxed formats appear at an almost equal rate among the 15 envelopes, while the line format is less common. Signature sections usually appear in between the declaration and the witness section, although there are a few exceptions. In Pacific County, the signature section, in line format, appears to the left of the declaration. In Thurston County, the signature section, in open box format, appears to the right of the declaration.

Table 4. Signature formats

Signature Formats

The **boxed signature format** features clear boundaries between the signature line and the rest of the form. In most cases, this boxed format is positioned beneath the declaration and includes the date and phone number field within it. These boxes are typically accompanied by a header.

This format emphasizes the signature by establishing distinct boundaries within the overall layout.

Image of signature section

Aware it is linegal to longe a signature or cast amount persons ballot and that attempting to vote when not qualified, attempting to vote more than once, or falsely signing this declaration is a felony punishable by a maximum imprisonment of five years, a maximum fine of \$10,000, or both.

Sign and date below (required)

today's date

// /

// email or phone number (optional, in case there is an issue with your signature)

If you are unable to write your signature, make a mark in the signature area above. Have your mark witnessed and signed by two people below. You may not use a power of attorney to sign for someone else.

886

The **open box format** features an unbounded space, lacking clearly defined borders. The "L" shaped signature line is positioned beneath a floating header labeled, "Sign & Date", resulting in a semienclosed space. The open box signature appears as frequently as the boxed format.

is a felony punishable by a maximum imprisonment of five years, a maximum fine of \$10,000, or both.
2 Sign & date
signature of voter above
date above
phone number above (optional, in case there is an issue with your signature)

Signature Formats

The **line format** is characterized by a single line running across the signature section. Typically, there is a brief explanatory text positioned just below the line. In some instances line format include a signature reminder in the form of a small black arrow accompanied by the text "Sign Here"

The line format appears 4 times among the envelopes, with 3 of these layouts being duplicates of each other. This suggests that they originate from a single source. While most signature lines are positioned below the declarations, 1 unique layout features the signature section on the left and the declaration on the right.

Image of signature section

our solerning sweet or animit nurser persuanty or perjuty mart am: a cutzen or the United States; a resident of he state of Washington and meet the requirements for voting mandated by state law; at least 15 years old on election day; voting only once in this election; not under the authority of the Department of Corrections or a Washington felory conviction; not disqualited from voting due to a court order; and not voting in any their jurisdiction in the United States for this election. It is illegal to forge a signature or cast another person all tempting to vote when not qualified, attempting to vote more than once, or falsely signing this ectaration is a feliciny punishable by a maximum impresonment of five years, a maximum fine of \$10,000,
ectaration is a felony punishable by a maximum imprisonment of five years, a maximum fine of \$10,000, r both.

n bout.		1
Signature of Voter)	*	Sign
Date Ballot Voted)	(Daytime Telephone)	
f you are unable to sign: Attemp	t to sign or make a mark on the Signature line	

Table 5. What signature type is used in the 15 counties?

County	Boxed	Open Box	Line
Franklin			
Ferry			•
Clallam			
Greys Harbor			
Pacific			•
Whatcom			
Chelan			
Pend Oreille			
Pierce			
Skagit			
Cowlitz			
Thurston			
Island			
Asotin			
Klickitat			

Signature reminders

Reminders for voters to sign the envelope vary in design and text. While most signature reminders appear above the declaration, the most consistent reminder appears as a black arrow with text next to the horizontal signature line. Given their similarities in layout, we believe that this layout originates from a single source. As shown in *Table 11*, signature reminders appear in 9 envelopes in the 15 envelopes.

Table 6. Envelopes with signature reminders, design, and text

County	Signature reminder	Visual on the envelope
Ferry		Sign Here
Clallam		Your signature is required for your ballot to be counted
Greys Harbor		Your signature is required for your ballot to be counted
Pacific		ATTENTION VOTER You must sign and date this envelope in the deleganted area to the left before mailing.
Whatcom		Your signature is required for your ballot to be counted
Chelan		Failure to sign and date may invalidate your ballot.
Island		A Don't forget to sign below so your ballot can be counted!
Asotin		Sign Here
Klickitat		Sign Here

Witness Section

The witness section usually appears below or next to the voter signature area.

Examples of witness section layouts

If you are unable to sign: Attempt to sign or make a mark on the Signature line in the presence of two witnesses. The two witnesses should sign below. Power of Attorney cannot be used to sign for someone else.

If you cannot sign, make your mark in the "Signature of Voter" area above. Have your mark witnessed by two people. The witnesses will sign below. You may not use a power of attorney to sign for someone else.

If you are unable to write your signature, make a mark in the signature area above. Have two witnesses sign below. Power of attorney cannot be used to sign for someone else.

If the voter is unable to sign his/her name, he/she must mark an "x" and have it Witnessed by 2 people.

You may not use a power of attorney to sign for someone else.

If you are unable to sign

The voter may make a mark, witnessed by two other people, if the voter is unable to write their signature. A power of attorney cannot be used to sign a ballot for someone else.

If you can't sign, make a mark and have two witnesses sign below.

If you cannot sign Si no puede firmar

Make a mark in the "signature of voter" area at left in the presence of two witnesses. Have the witnesses sign below. POA may not sign for voter. Intente hacer una marca en el área que dice "firma del votante" a su izquierda en presencia de dos testigos. Los testigos deberán firmar abajo. La firma notarial / de poder no es válida.

A power of attorney is <u>NOT</u> acceptable. **If you are unable to sign, make a mark or use a signature stamp to make a mark in the area above.** Your mark or signature stamp **must** be witnessed and signed below by two people.

If you are unable to sign, make a mark in the signature area above. Your mark must be witnessed and signed by two people below. A power of attorney or signature stamp is <u>NOT</u> acceptable.

If you are not able to sign, make a mark in the signature area above. Have your mark witnessed and signed by two people. *POA may not sign for voter.*

If you cannot sign make a mark and have two witnesses sign below. Power of Attorney cannot be used to sign for someone sise.

If you are unable to write your signature, make a mark in the signature area above. Have your mark witnessed and signed by two people below. You may not use a power of attorney to sign for someone else.

Table 7. Witness signature formats

Formats

Image of witness section format

The open box format features two lines
that form an "L" shape. There's usually text
above it, creating an open box like design.

If you are not able to sign, make a mark in the signature area above.
Have your mark witnessed and signed by two people. POA may not sign for voter

The **line format** is characterized by horizontal lines with the text "Witness #" underneath. This is the most common witness signature section format.

If you are unable to sign: Attempt to sign or make a mark on the Signature line in the presence of two witnesses. The two witnesses should sign below. Power of Attorney cannot be used to sign for someone else.

Witness #1

witness 1 signature above

Witness #2

witness 2 signature above

Table 8. Witness signature formats

County	Open box	Line
Franklin		
Ferry		
Clallam		•
Greys Harbor		•
Pacific		
Whatcom		
Chelan		
Pend Oreille		
Pierce		
Skagit		•
Cowlitz		•
Thurston		•
Island		
Asotin		
Klickitat		

Postmark Reminders

Postmark reminders appear in various forms throughout the 15 envelopes. Franklin County's postmark reminder stands out from the other counties because it includes the specific date for election day.

Table 9. Postmark Reminders

County	Postmark reminder	Postmark reminder with specific date	Visual (if present on envelope)
Franklin	•	•	S Postmark or deposit your ballot by 8PM on Election Day. Su boleta debe ser enviada y sellada por el correo postal o depositada en una uma electoral antes de las 8PM del Día de las Elecciones. Election Day: November 8, 2022 Día de las Elecciones: 8 de noviembre de 2022
Clallam	•		Return your ballot early! Your ballot must be postmarked by Election Day or returned to a ballot drop box by 8 p.m. Election Day.
Whatcom	•		To be counted, return your ballot in: • a ballot drop box by 8:00 pm Election Day • the mail, postmarked by Election Day
Chelan	•		Postmark or deposit your ballot by 8pm on election day.
Pierce			 Postmark or drop off your ballot by 8 p.m. Election Day. Your ballot won't count if you don't sign this envelope.
Island			Ballots bearing late USPS postmarks cannot be counted. Ballot drop boxes close at 8 p.m. on Election Day.